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COMUNICATO STAMPA

Termine del Periodo di Opzione dell'Aumento di Capitale

Sottoscrizioni per Euro 296.913.119,79 prima dell'asta per i Diritti di Opzione inoptati

I Diritti di Opzione non esercitati saranno offerti in Borsa a partire dal 17 aprile 2018

Milano, 12 aprile 2018

Anima Holding S.p.A. (l' "Emittente") comunica che, in data odierna, si è concluso il periodo per l'esercizio dei diritti di opzione (il "Periodo di Opzione") con riferimento all'offerta in opzione delle massime n. 71.898.869 azioni di nuova emissione dell'Emittente (le "Nuove Azioni").

Durante il Periodo di Opzione, iniziato in data 26 marzo u.s., a seguito dell'esercizio di n. 305.152.230 diritti di opzione (i "Diritti di Opzione"), sono state sottoscritte n. 71.202.187 Nuove Azioni, pari al 99,03% delle Nuove Azioni, per un controvalore complessivo pari a Euro 296.913.119,79.

Al termine del Periodo di Opzione, risultano non esercitati n. 2.985.780 Diritti di Opzione, corrispondenti a n. 696.682 Nuove Azioni, per un controvalore complessivo pari a Euro 2.905.163,94.

Ai sensi dell'art. 2441, co. 3, Cod. Civ., i Diritti di Opzione non esercitati saranno offerti sul Mercato Telematico Azionario organizzato e Gestito da Borsa Italiana S.p.A., per il tramite di Banca Akros S.p.A., nelle sedute del 17, 18, 19, 20 e 23 aprile 2018 (l' "Offerta in Borsa"), salvo chiusura anticipata.

Nel corso della prima seduta sarà offerto l'intero quantitativo dei Diritti di Opzione rimasti inoptati; nelle sedute successive alla prima, saranno offerti i Diritti di Opzione eventualmente non collocati nelle sedute precedenti. I Diritti di Opzione acquistati potranno essere utilizzati per la sottoscrizione, al prezzo di Euro 4,17 per ciascuna Nuova Azione, di n. 7 Nuove Azioni ogni n. 30 Diritti di Opzione detenuti.

L'esercizio dei Diritti di Opzione acquistati nell'ambito dell'Offerta in Borsa e, conseguentemente, la sottoscrizione delle Nuove Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il giorno 24 aprile 2018, presso gli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A., salvo chiusura anticipata dell'Offerta in Borsa.

Data di pagamento in caso di chiusura anticipata dell'Offerta in Borsa

Nel caso di chiusura anticipata dell'Offerta in Borsa, l'esercizio dei Diritti di Opzione acquistati dovrà essere effettuato anticipatamente, a pena di decadenza, entro e non oltre il terzo giorno di Borsa aperta successivo a quello di comunicazione della chiusura anticipata e quindi:



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- entro e non oltre il 20 aprile 2018, in caso di chiusura anticipata il 17 aprile 2018; e
- entro e non oltre il 23 aprile 2018, in caso di chiusura anticipata il 18 aprile 2018.

Resta comunque inteso che, qualora i Diritti di Opzione offerti non siano integralmente venduti nelle prime sedute di Borsa sopra indicate (*i.e.* 17 e 18 Aprile 2018), il termine ultimo per la sottoscrizione delle Nuove Azioni rimarrà il giorno 24 aprile 2018.

Le Nuove Azioni rinvenienti dall'esercizio dei Diritti di Opzione saranno accreditate sui conti degli intermediari autorizzati aderenti al sistema di gestione accentrata Monte Titoli S.p.A. al termine della fase di regolamento dell'ultimo giorno di esercizio dei Diritti di Opzione e saranno pertanto disponibili in pari data.

Come già comunicato al mercato in data 21 marzo 2018, si ricorda che l'Offerta in Opzione è assistita da un contratto di garanzia (il "Contratto di Garanzia") sottoscritto, in data 21 marzo 2018, dall'Emittente con Mediobanca - Banca di Credito Finanziario S.p.A, Merrill Lynch International, Banca Akros S.p.A. e MPS Capital Services Banca per le Imprese S.p.A., in qualità di *joint global coordinators* e *joint bookrunners* (i "Garanti"). I membri del consorzio di garanzia si sono impegnati a sottoscrivere, disgiuntamente tra loro e senza vincolo di solidarietà e secondo i termini e le condizioni del Contratto di Garanzia, le Nuove Azioni in numero corrispondente ai Diritti di Opzione che dovessero risultare eventualmente non esercitati all'esito dell'Offerta in Borsa, per un ammontare massimo pari al controvalore dell'Offerta in Opzione, in proporzione ai rispettivi impegni assunti, al netto degli impegni di sottoscrizione da parte di alcuni soci.

A tal riguardo, infine, si segnala che hanno adempiuto ai rispettivi impegni di sottoscrizione gli azionisti dell'Emittente Poste Italiane S.p.A., Banco BPM S.p.A. nonché il Dott. Marco Carreri, il Dott. Alessandro Melzi D'Eril, il Dott. Pierluigi Giverso, e il Dott. Filippo di Naro, rispettivamente, Amministratore Delegato, Direttore Generale, Responsabile della Divisione Marketing & Distribution e Responsabile della Divisione Investment Services della Società.

Il Prospetto è disponibile presso la sede sociale dell'Emittente in Milano, Corso Garibaldi, n. 99 e sul sito internet dell'Emittente, www.animaholding.it.

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